

STADIUM GROUP PLC (“Stadium Group” or the “Company”)

5 JANUARY 2009

Voting Rights and Capital

In conformity with the Transparency Directive’s transitional provision 6 we would like to notify the market of the following:

Stadium Group’s share capital consists of 28,827,198 ordinary shares with a nominal value of 5p each (‘Ordinary Shares’). The Company does not hold any shares in Treasury.

Therefore, the total number of voting rights in Stadium Group is 28,827,198.

The figure of 28,827,198 may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, Stadium Group under the FSA’s Disclosure and Transparency Rules.

Ends

Further enquires:

Stadium Group plc
Colin Wilson, Finance Director 01429 852 500

Brewin Dolphin Investment Banking
Andrew Kitchingman / Sean Wyndham-Quin 0845 270 8610

Paul McManus
Parkgreen Communications Ltd 020 7933 8787

www.stadium-plc.com